

## **New Mexico State Personnel Office**

2600 Cerrillos Road Santa Fe, New Mexico 87505-0127

# **Classification Description**

#### PARALEGAL AND LEGAL ASSISTANT SUPERVISOR

Class Title	Class Code	Pay Band	Alt Pay Band*
Paralegal and Legal Assistant Supervisor	H2011S	65	

<sup>\*</sup>In accordance with SPB Rule 1.7.4.10 NMAC, the assignment to alternative pay bands shall be reviewed annually to determine their appropriateness.

## **Purpose**

Devotes a substantial portion of time assigning and directly supervising work of at least two (2) full time equivalent employees\*\*, acting upon leave requests, conducting annual performance evaluations and recommending disciplinary actions. Interviewing and recommending selection of applicants and conducting training of personnel. Assists lawyers by researching legal precedent, investigating facts or preparing legal documents. Conducts research to support a legal proceeding, to formulate a defense or to initiate legal action.

### **Nature of Work**

Paralegal and Legal Assistant Supervisor devotes a substantial portion of time assigning and directly supervising work of at least two (2) full time equivalent employees and assumes a growing range of tasks in legal offices which includes many of the same tasks as lawyers. Paralegals help lawyers prepare for closings, hearings, trials, and corporate meetings. They investigate the facts of cases and ensure that all relevant information is considered. They also identify appropriate laws, judicial decisions, legal articles, and other materials that are relevant to assigned cases.

Paralegals analyze and organize information which is used to prepare written reports; attorneys use the reports in determining how cases should be handled. Should attorneys decide to file lawsuits on behalf of clients, paralegals help prepare the legal arguments, draft pleadings and motions to be filed with the court, obtain affidavits, and assist attorneys during trials. Paralegals also organize and track files of all important case documents and make them available and easily accessible to attorneys. In addition to this preparatory work, paralegals also perform a number of other vital functions which include, drafting contracts, mortgages, separation agreements, and trust instruments. Paralegals are explicitly prohibited from carrying out duties which are considered to be the practice of law, such as setting legal fees, giving legal advice, and presenting cases in court.

## **Distinguishing Characteristics of Levels**

The omission of specific statements does not preclude management from assigning other duties which are reasonably within the scope of the duties.

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- Devotes a substantial portion of time assigning and directly supervising work of at least two
   (2) permanent/full time employees. Acts upon leave requests, conducts annual performance
   evaluations and recommends disciplinary actions.
- Conducts training of personnel; may interview and recommend selection of applicants.
- Provides career coaching through mentoring and arranges for outside training opportunities when possible.
- Makes well-informed, effective, and timely decisions and perceives the impact and implications of those decisions.
- Makes point of view in a clear and convincing manner.
- Listens effectively and clarifies information as needed.
- Identifies and analyzes problems; weighs relevance and accuracy of information; generates and evaluates alternative solutions; makes recommendations.
- Writes in a clear and concise manner.
- Develops networks and builds alliance; collaborates across boundaries to build strategic relationships and achieve common goals.
- Builds and manages workforce based on organizational goals, budget considerations, and staffing needs
- Ensures that employees are appropriately recruited, selected, and appraised; addresses performance issues.
- Keeps up to date on occupationally specific technological developments; makes effective use
  of technology to achieve results.
- Employees in this Role deal with the public, businesses, and organizations; compile and prepare reports and consult with various organizations.
- Develop and supervise execution of procedures; establish workflow and reporting processes; explain litigation procedures to defendants.
- Ensure that employees are informed of changes in agency policies and procedures.
- Under the guidance and direction of an attorney, interpret policy and procedures to members
  of the public, make investigations in difficult situations, perform legal research, including
  case law, statutes, and practices, and analyze and recommend courses of action
- Assist in serving subpoenas and interviewing of witnesses; oversee maintenance of reference files.

## Recommended Education and Experience for Full Performance\*\*\*

Bachelors Degree in Paralegal and two (2) years work experience drafting and preparing legal correspondence, conducting legal research and maintaining a case management/tracking system, one (1) year of which must be supervisory.

### **Minimum Qualifications**

Associate's Degree in Paralegal Studies and two (2) years of work experience drafting and preparing legal correspondence, conducting legal research and maintaining a case management/tracking system. Any combination of education from an accredited college or university in a related field and/or direct experience in this occupation totaling four (4) years may substitute for the required education and experience.

### **Knowledge and Skills**

Note: This information has been produced by compiling information and documentation provided by O\*NET.  $O*NET^{TM}$  is a trademark of the U.S. Department of Labor, Employment and Training Administration.

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## Knowledge

**Leadership** - Knowledge of leading through influence and persuasion by establishing mutual trust, respect, and loyalty, through shared beliefs, values, and goals; Being cognizant of subordinates' needs, goals, and aspirations, and to carefully consider these personal variables when making decisions.

**English Language** — Knowledge of the structure and content of the English language including the meaning and spelling of words, rules of composition, and grammar.

**Law and Government** — Knowledge of laws, legal codes, court procedures, precedents, government regulations, executive orders, agency rules, and the democratic political process.

**Clerical** — Knowledge of administrative and clerical procedures and systems such as word processing, managing files and records, stenography and transcription, designing forms, and other office procedures and terminology.

**Computers and Electronics** — Knowledge of circuit boards, processors, chips, electronic equipment, and computer hardware and software, including applications and programming.

**Customer and Personal Service** — Knowledge of principles and processes for providing customer and personal services. This includes customer needs assessment, meeting quality standards for services, and evaluation of customer satisfaction.

#### Skills

**Leadership** - Displaying attributes that makes employees willing to follow; applying effort to increase productiveness in areas needing the most improvement; establishing a spirit of cooperation and cohesion for achieving goals; making the right things happen on time; providing performance feedback, coaching, and career development to individuals to maximize their probability of success; giving subordinates the authority to get things accomplished in the most efficient and timely manner.

**Reading Comprehension** — Understanding written sentences and paragraphs in work related documents.

**Active Listening** — Giving full attention to what other people are saying, taking time to understand the points being made, asking questions as appropriate, and not interrupting at inappropriate times.

**Speaking** — Talking to others to convey information effectively.

**Writing** — Communicating effectively in writing as appropriate for the needs of the audience.

**Critical Thinking** — Using logic and reasoning to identify the strengths and weaknesses of alternative solutions, conclusions or approaches to problems.

**Time Management** — Managing one's own time and the time of others.

**Active Learning** — Understanding the implications of new information for both current and future problem-solving and decision-making.

**Coordination** — Adjusting actions in relation to others' actions.

Judgment and Decision Making — Considering the relative costs and benefits of potential

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actions to choose the most appropriate one.

**Monitoring** — Monitoring/Assessing performance of yourself, other individuals, or organizations to make improvements or take corrective action.

Statutory Requirements: N/A

**Conditions of Employment:** Working Conditions for individual positions in this classification will vary based on each *agency's utilization*, *essential functions*, and the *recruitment needs* at the time a vacancy is posted. All requirements are subject to possible modification to reasonably accommodate individuals with disabilities.

**Default FLSA Status:** Exempt. FLSA status may be determined to be different at the agency level based on the agency's utilization of the position.

**Bargaining Unit: N/A** 

Established: 04/27/2012

Revised:

Note: Classification description subject to change. Please refer to the SPO website <u>www.spo.state.nm.us</u> to ensure this represents the most current copy of the description.

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<sup>\*\*</sup>Means two (2) or any combination of full-time equivalent (FTE) status that equals at least two (2) regular or term status employees in non-temporary positions.

<sup>\*\*\*</sup>Adapted from the United States Bureau of Labor Statistics and are intended to illustrate the typical education and experience required for this occupation. Not to be construed as minimum qualifications.